



## Sign up to get \$100.00 for your child (or grandchild, niece, or nephew)

It's easy. Just open a CollegeBound Saver account today and we'll add \$100.00.

- ✓ **Open an account**, even with \$0, and we'll contribute \$100\* when you use the code **FUTURE**
- ✓ **Add to it** as you can; small amounts can potentially stack up
- ✓ **Set up payroll direct deposit** to make contributing effortless—automatically add funds from each paycheck\*\*
- ✓ **Pay no taxes** on what you add—or take out to use for qualified expenses like tuition and books at eligible colleges, trade schools, and registered apprenticeships\*\*\*

**Claim FREE MONEY now for your child's future education!**

### Questions?

Meet online with a  
College Savings Specialist

**Melissa A. Bailey**  
p. 401-594-7005  
e. melissa.bailey@ascensus.com



Scan here to  
schedule a virtual  
meeting

Go to:  
[CollegeBoundSaver.com/Future](https://CollegeBoundSaver.com/Future)



James A. Diossa  
Rhode Island General Treasurer

## CollegeBound Saver

\*\$100 contributions are subject to availability of funds and limited to the first 400 accounts. Must use promo code FUTURE during online enrollment. The \$100 contribution will be made into the qualifying account within 45 days of account opening.

\*\*A plan of regular investment cannot assure a profit or protect against a loss in a declining market.

\*\*\*Earnings on non-qualified distributions may be subject to federal income tax and a 10% federal penalty tax, as well as state and local income taxes. Tax and other benefits are contingent on meeting other requirements and certain distributions are subject to federal, state, and local taxes.

Ms. Bailey is a registered representative of Ascensus Broker Dealer Services, LLC. 95 Wells Avenue, Suite 160, Newton, MA 02459, 1.877.529.2980 (member FINRA/ SIPC) and is not employed by the State of Rhode Island.

**Please Note: Before you invest, consider whether your or the beneficiary's home state offers any state tax or other state benefits such as financial aid, scholarship funds, and protection from creditors that are only available for investments in that state's qualified tuition program. You should also consult your financial, tax, or other advisor to learn more about how state-based benefits (or any limitations) would apply to your specific circumstances. You also may wish to contact directly your home state's 529 college savings plan(s), or any other 529 plan, to learn more about those plans' features, benefits, and limitations. Keep in mind that state-based benefits should be one of many appropriately weighted factors to be considered when making an investment decision.**

**For more information about CollegeBound Saver, call 877-517-4829, or visit [www.collegeboundsaver.com](http://www.collegeboundsaver.com) to obtain a Program Description, which includes investment objectives, risks, charges, expenses, and other important information; read and consider it carefully before investing.**

CollegeBound Saver is administered by the office of the Rhode Island General Treasurer and the Rhode Island State Investment Commission. Ascensus College Savings Recordkeeping Services, LLC ("ACSR"), the Program Manager, and its affiliates have overall responsibility for the day-to-day operations including recordkeeping and administrative services. Invesco Advisers, Inc. serves as the Investment Manager.

CollegeBound Saver's Portfolios invest in: (i) exchange-traded funds, (ii) mutual funds and (iii) separate accounts. Investments in CollegeBound Saver are municipal securities that will vary with market conditions. Investments are not guaranteed or insured by the State of Rhode Island, the office of the General Treasurer of Rhode Island, the Rhode Island State Investment Commission, the Federal Deposit Insurance Corporation (FDIC) or any instrumentality thereof.

**INVESTMENTS ARE NOT FDIC INSURED, MAY LOSE VALUE AND ARE NOT BANK GUARANTEED.**

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