

2026-2027 Asset Verification Form

Student Name: _____ **RWU ID #:** _____

Certain FAFSA questions determine whether you may be eligible to skip asset information on the 2026–2027 *Free Application for Federal Student Aid* (FAFSA®) form. You may be able to skip asset questions if :

- you qualify for a maximum Federal Pell Grant;
- your family’s adjusted gross income is less than \$60,000 and they don't file an IRS Form 1040 with Schedule A, B, D, E, F, H or C or, if they do file a Schedule C, their net business income isn't more than a \$10,000 loss or gain; or
- you or your parent or spouse received a benefit under a [means-tested federal benefit program](#) during the 2024 or 2025 calendar year.

If you received a benefit under a means-tested federal benefit program, please provide documentation to our office in lieu of providing asset values below. If you do not qualify to skip asset questions based on the above, complete the following:

STUDENT	
Cash, Savings, and Checking Accounts:	\$
Net Worth of Investments:	\$
Net Worth of Business/Investment Farm:	\$

PARENT(S)	
Cash, Savings, and Checking Accounts:	\$
Net Worth of Investments:	\$
Net Worth of Business/Investment Farm:	\$
Annual Child Support Received:	\$

Net worth is value minus any debt owed against. Values can be 0 if they do not apply.

Investments include real estate (do not include the home in which you live), rental property, trust funds, money market funds, mutual funds, stocks, bonds, other securities etc. DO NOT include retirement plans (401k, pensions, IRAs, Keoughs, etc.). More detailed information can be found at the links below:

- Cash, Savings, Checking: <https://studentaid.gov/2526/help/cash-savings-checking>
- Business/Farm: <https://studentaid.gov/2526/help/net-worth-businesses-farms>
- Investments: <https://studentaid.gov/2526/help/current-net-worth>
- Child Support: <https://studentaid.gov/2526/help/child-support-received>

By signing this worksheet, I (we) certify that all information reported on it, is complete and accurate. At least one parent must sign if student is dependent.

Student Signature (not digital)

Date

Parent Signature (not digital)

Date