

Student Name: \_\_\_\_\_

Student ID: \_\_\_\_\_

Upon review of your financial aid application, it appears that you, your spouse, and/or your parent either left certain asset questions blank or may not have reported an asset you hold. This form must be completed to clarify your, your spouse, and/or your parent asset worth **as of the date your original Free Application for Federal Student Aid (FAFSA) was signed**. Please complete the checked items then sign, date and return this form as soon as possible

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**1) PARENT CASH, SAVINGS, & CHECKING ACCOUNTS AND INVESTMENTS**

Your parent(s) indicated interest/dividend income on their federal tax form of \$\_\_\_\_\_. They listed \$\_\_\_\_\_ in cash, savings, checking, or other investment assets on your Free Application for Federal Student Aid (FAFSA). Based on this information we estimate their assets to be valued at \$\_\_\_\_\_. Please complete the section below and explain any discrepancies.

Cash, Savings & Checking \$\_\_\_\_\_ Investment Value \$\_\_\_\_\_ Investment Debt \$\_\_\_\_\_

Comments: \_\_\_\_\_

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**2) STUDENT/SPOUSE CASH, SAVINGS, & CHECKING ACCOUNTS AND INVESTMENTS**

You indicated interest/dividend income on your federal tax form of \$\_\_\_\_\_. You listed \$\_\_\_\_\_ in cash, savings, checking, or other investment assets on your Free Application for Federal Student Aid (FAFSA). Based on this information we estimate your assets to be valued at \$\_\_\_\_\_. Please complete the section below and explain any discrepancies.

Cash, Savings & Checking \$\_\_\_\_\_ Investment Value \$\_\_\_\_\_ Investment Debt \$\_\_\_\_\_

Comments: \_\_\_\_\_

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**3) PARENT BUSINESS/INVESTMENT FARM**

Business value is the market value of land, buildings, machinery, equipment, inventories, etc. Debt should include only the present mortgage and related debts for which the business assets were used as collateral.

Is the business family owned and operated? Yes\_\_\_\_ or No \_\_\_\_\_

If yes, please give the total number of full time or full time equivalent employees: \_\_\_\_\_

If no, please complete the following:

Net Value of Business \$\_\_\_\_\_ Business Debt Remaining \$\_\_\_\_\_

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**4) STUDENT/SPOUSE BUSINESS/INVESTMENT FARM**

Business value is the market value of land, buildings, machinery, equipment, inventories, etc. Debt should include only the present mortgage and related debts for which the business assets were used as collateral.

Is the business family owned and operated? Yes\_\_\_\_ or No \_\_\_\_\_

If yes, please give the total number of full time or full time equivalent employees: \_\_\_\_\_

If no, please complete the following:

Net Value of Business \$\_\_\_\_\_ Business Debt Remaining \$\_\_\_\_\_

I certify that the information provided is accurate based on the date that I signed the original FAFSA. I understand that any false statements or misrepresentations will be cause for denial, reduction, withdrawal, and/or repayment of financial aid, and may subject the filers to a fine or imprisonment or both, under the provisions of the United States Criminal Code.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent Signature (if applicable)

\_\_\_\_\_  
Date